

Making A Bequest: Making A Difference

A Guide to leaving a Bequest to HUHA in your Will



Helping you help animals

A message from our CEO

We started HUHA in 2001 with the vision of creating a brighter future for all animals across Aotearoa New Zealand.

With the support of our community, we've become a leader in advocacy, rescue, rehabilitation, rehoming and release efforts on behalf of thousands of animals of every kind each year.

Additionally, we're committed to deploying our trained disaster response team to help animals and communities when disasters strike. Our approach is to engage, educate and empower communities and partner with animal welfare organisations across Aotearoa New Zealand to create more empathy and better outcomes for animals.

Unfortunately, the past few years have put many people and animals under stress and calls for our help have grown. A bequest is an incredible gift and legacy of a more secure future for HUHA and the animals that rely on us to be there to help.

We see our work as being essential in helping build a more humane and sustainable society.

Carolyn Press-McKenzie
Founder & CEO
HUHA New Zealand.



Making a bequest can make a real difference for animals in need

HUHA is a charitable trust and receives no direct government funding. We rely on donations and gifts from individuals and the private sector, and grants from foundations and trusts, to continue our work.

When you choose to remember HUHA in your Will - you are making a significant contribution to the future sustainability of HUHA and our shared commitment to defending all animals in need for generations to come.

As HUHA has grown, so have the calls for our support. A bequest can help ensure that we will be financially prepared to meet the future needs of animals across Aotearoa New Zealand.



Our Purpose & Values

Purpose

When animals are at risk, HUHA calls on communities – and together we save lives.

Core Values

Every animal matters

We can and we will

We get amongst it

Leave it better than we found it

We don't let human issues affect outcomes.

About HUHA's Work and Impact



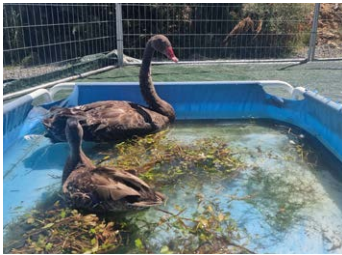
Animal Rescue and Rehabilitation

We'll drop everything to help animals when they need us. Every animal is individually given the best possible care, consideration and attention. For animals with no advocate or human to care for them, HUHA has created a purpose-built veterinary clinic to offer state-of-the-art care to heal and prepare them for a forever home, or release them back into their natural habitat if they're native wildlife or sea life.

Rehoming, Release or Permanent Sanctuary

HUHA is a no-kill animal shelter - we believe every animal matters. We bring rescued, surrendered and abandoned animals of all kinds to our shelters, and work to rehabilitate and rehome them (if appropriate). We carefully match animals with loving forever homes.

For those animals unsuitable for adoption due to special needs, they will spend a peaceful retirement at our HUHA sanctuary. Our permanent residents number over 140, including ex-circus monkeys and a variety of rural and companion animals. To find out more about our permanent residents visit www.huha.org.nz.



Disaster Response

HUHA has a skilled team of trained staff and volunteers and a network of like-minded organizations that come together to help when natural disasters and other emergencies strike. With experience from earthquakes, to fires, to floods and the pandemic, HUHA is here for animals and their communities.



Animal Advocacy and Welfare Reform

We advocate for animals and work to liberate them from exploitation. HUHA founder and CEO, Carolyn Press McKenzie, serves on the Animal Welfare Emergency sub-function committee at the Ministry of Primary Industries, and is working to improve enforcement and outcomes for animals across the country, alongside our HUHA community.



Working Against Animal Exploitation

In addition to our advocacy work to improve animal welfare laws and ban cruel practices involving animals in labs, racing, farming and the entertainment industries – we also lead animal anti-exploitation and rescue missions.



Community Education

HUHA believes education about animal care – and teaching children and communities empathy towards animals – will go a long way in resolving animal welfare issues across Aotearoa New Zealand. We regularly visit schools, participate in outreach to community groups and host events to educate about the care and understanding of animals.



On any given day HUHA cares for over 500 animals

BIRDS/FOWLS/CHICKENS



RURAL ANIMALS



CATS/KITTENS



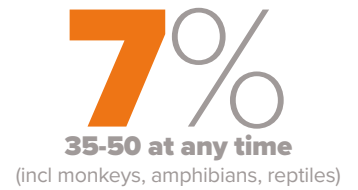
DOGS/PUPPIES



POCKET PETS



OTHER ANIMALS



In a typical year, our activity & contribution spans



After hours/
emergency
advice
365 days
a year



Answer
10,000+ telephone
enquiries



Receive over
100,000
Website visits

Respond to
8,000+
messages/advice on social media



Rehome
500
animals



Release
100+
native wildlife, sea mammals & birds



Assist
1,000+
animals each year with community
rehomeing, advice & referrals

Desex,
microchip &
vaccinate
250+
animals
annually at
our vet clinic

Refer over
100
welfare cases to the SPCA



15
part/full-time
paid staff caring
for animals



1,500 Volunteer hours
contributed by our
community

86% of every
dollar spent
directly
on animal
rescue &
care



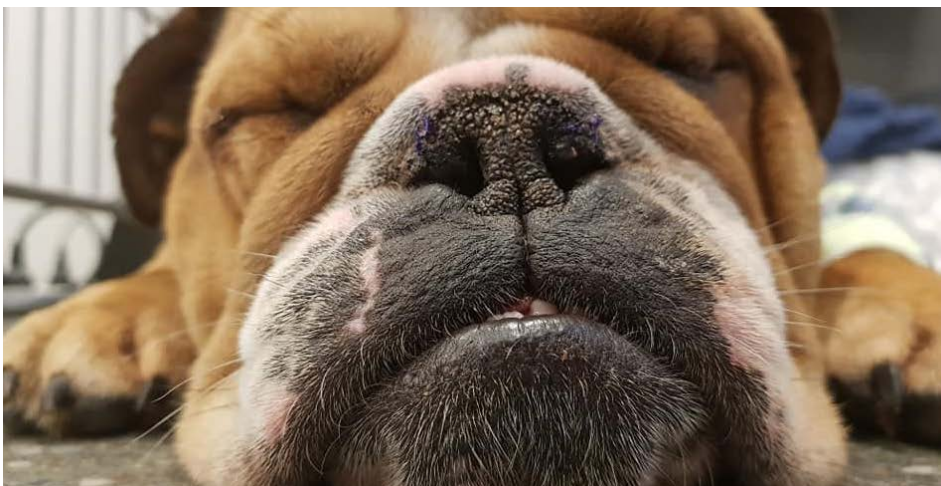
How bequests help us deliver better care

We recently received a bequest from a woman in Wellington who entrusted us with her gift and directed us to spend it in whatever way would most help HUHA's animals.



After careful consideration, we put the funds to good use by purchasing our own x-ray machine and processor. This equipment will help us diagnose and rehabilitate hundreds of animals every year and save tens of thousands of dollars previously spent outsourcing this expensive service.

Now, when compromised animals arrive in our care, we're able to make a fast and affordable in-house diagnosis – getting them the best care much quicker.



How to make a bequest

Talk with your Solicitor or Trustee and Family

We recognise that your Will is a very personal matter and your first priority is to ensure that the people you care about are provided for.

If you would like to make a bequest to HUHA, you can:

- Include HUHA when making a new Will
- Add HUHA to your existing Will via a codicil
- Vary your family trust to include HUHA as a beneficiary.

We welcome your commitment and recommend working with your solicitor or a trustee company (such as Public Trust or Perpetual Guardian Trust) so you can determine the type of bequest that best reflects your personal wishes and priorities and to ensure these are properly recorded.

Please also speak with your family and friends about your decision so they are aware and supportive of your charitable plans.

Main Types of Bequests

- *General Purpose Bequest* – help fund HUHA’s ongoing operations to rescue, rehabilitate, rehome or release animals in need and provide sanctuary to animals that can’t be rehomed.
- *Specific Purpose Bequest* – tell us how you want your bequest to help. If you’re unsure, please contact our CEO.
- *Gift in Perpetuity* – administered by HUHA. The principal amount gifted is invested for a total return (e.g., income + growth), with a small portion of the fund’s balance paid out - generally on an annual basis.

Ways to nominate HUHA as a beneficiary or part-beneficiary in your Will

- Allocate a specific amount, percentage, or the “residue of your estate” to HUHA (i.e. the amount left after your expenses have been settled and your loved ones provided for).
- Allocate specific items or assets to HUHA (e.g. proceeds from the sale of a house or land, gifting ownership of land or shares).
- Nominate HUHA as a beneficiary in your insurance policy.
- Establish a new (or amend an existing) trust fund, where interest earned is donated to HUHA.



Bequest made easy

You can send the form below to your lawyer or trustee to advise them that you wish to include HUHA in your Will.



They will contact you to confirm the details of your Bequest. Alternatively, talk to them directly.

To: (name of your lawyer/trustee)

From: (your name and address)

(Suggested wording for a gift in your will)

“I give and bequeath the sum of \$_____ (or) _____% of my estate, (or) residue of my estate, (or) property or assets as follows free of all charges, to HUHA – Helping You Help Animals Trust. The official receipt of the Chief Executive Officer or other authorised officer of the Trustee is an absolute discharge to my executors.”

HUHA's promise to our Benefactors

We work to understand and honour your wishes.

If you've made or are planning to make a bequest, please let us know so we can understand how you want your planned gift to be used and acknowledged. We'd like to know if there are special purposes, animals or projects you want your bequest to support.

Also, we want to acknowledge your gift in a way that is comfortable for you – whether it stays anonymous or is recognised with a bequest legacy plaque at our animal sanctuary, in memory of a loved pet or in another way.

We make a commitment to our benefactors to care for and re-home their pets in situations where neither family or friends are able to look after them. We ask for information on each pet's specific likes and needs to help us help them live their best possible life.

All discussions will be treated with the strictest confidentiality.



Find out what your Bequest can do – talk with our CEO or Board Trustee

We are grateful to those benefactors who have made, or are in the process of planning, a bequest in support of HUHA. To learn more about HUHA's long-term needs and future plans or to help us understand your wishes, we invite you to talk with our CEO or Board Trustee.

All discussions will be treated with the strictest confidentiality and sensitivity.

Get in touch for a no-obligation chat about making a Bequest.



Chief Executive Officer

Carolyn Press-McKenzie



contact.huha@gmail.com



027 441 6474



Board Trustee

Sophie Logie



022 176 7758

Legal Name & Address

HUHA – Helping You Help Animals Trust

Charitable Trust Number

CC47396

Physical Address

68B Marchant Road Kaitoke, Upper Hutt 5018

Postal Address

CMB 26, Upper Hutt 5018, Wellington

www.huha.org.nz



Helping you help animals